

NEWELL SCHOOL DISTRICT 09-2  
BUTTE COUNTY, SOUTH DAKOTA  
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2014

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

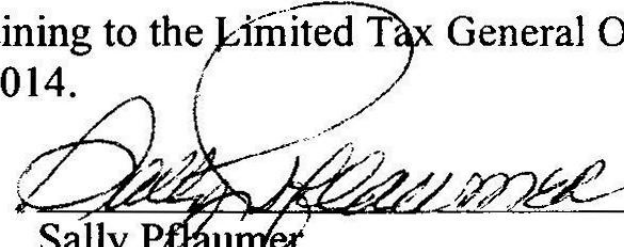
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Newell School District 09-2.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2014
3. Date of issue: March 3, 2014
4. Purpose of issue: Providing funds to: (i) renovate and upgrade the existing facilities for compliance and energy efficiency and (ii) pay costs incident to the sale and issuance of the Certificates
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,000,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2014 is true and correct on this 3<sup>rd</sup> day of March 2014.

By:   
Its: Business Manager

RECEIVED  
MAR - 5 2014  
S.D. SEC. OF STATE  
2339098

**\$2,000,000**

Newell School District

Limited Tax General Obligation Bonds, Series 2014

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
12/01/2014	-	-	46,892.56	46,892.56
12/01/2015	-	-	62,990.00	62,990.00
12/01/2016	-	-	62,990.00	62,990.00
12/01/2017	-	-	62,990.00	62,990.00
12/01/2018	105,000.00	1.200%	62,990.00	167,990.00
12/01/2019	105,000.00	1.750%	61,730.00	166,730.00
12/01/2020	105,000.00	1.750%	59,892.50	164,892.50
12/01/2021	110,000.00	1.750%	58,055.00	168,055.00
12/01/2022	110,000.00	2.500%	56,130.00	166,130.00
12/01/2023	115,000.00	2.750%	53,380.00	168,380.00
12/01/2024	115,000.00	2.900%	50,217.50	165,217.50
12/01/2025	120,000.00	3.050%	46,882.50	166,882.50
12/01/2026	125,000.00	3.200%	43,222.50	168,222.50
12/01/2027	125,000.00	3.350%	39,222.50	164,222.50
12/01/2028	130,000.00	3.450%	35,035.00	165,035.00
12/01/2029	135,000.00	4.000%	30,550.00	165,550.00
12/01/2030	140,000.00	4.000%	25,150.00	165,150.00
12/01/2031	145,000.00	4.250%	19,550.00	164,550.00
12/01/2032	155,000.00	4.250%	13,387.50	168,387.50
12/01/2033	160,000.00	4.250%	6,800.00	166,800.00
<b>Total</b>	<b>\$2,000,000.00</b>	<b>-</b>	<b>\$898,057.56</b>	<b>\$2,898,057.56</b>

### Yield Statistics

Bond Year Dollars	\$25,723.89
Average Life	12.862 Years
Average Coupon	3.4911423%
Net Interest Cost (NIC)	3.5437721%
True Interest Cost (TIC)	3.5018300%
Bond Yield for Arbitrage Purposes	3.0186049%
All Inclusive Cost (AIC)	3.5785508%

### IRS Form 8038

Net Interest Cost	3.3887852%
Weighted Average Maturity	12.901 Years